

WEEKLY WOOL MARKET REPORT – March 7th 2025

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NORTHERN REGION INDICATOR 1261 +31

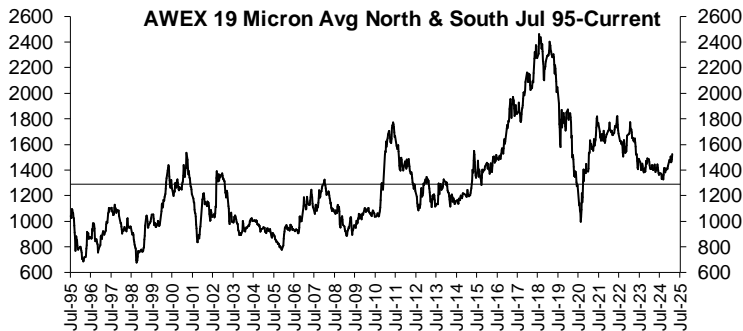
EASTERN MARKET INDICATOR 1225 +30

AWEX - NORTHERN REGION QUOTES

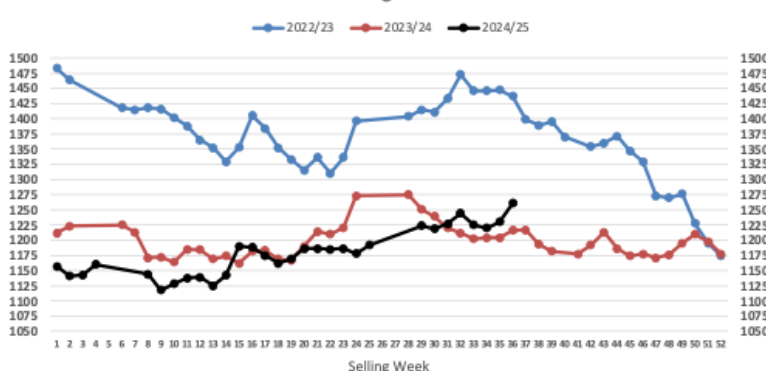
| MICRON | C/KG CLEAN | +/- FOR WEEK | LAST YEAR | CHANGE SINCE LAST YEAR C/kg and % | | 5 YEAR CHANGE % |
|--------|------------|--------------|-----------|-----------------------------------|-------|-----------------|
| 16.5 | - | - | 1883 | - | - | - |
| 17 | 1730 | +22 | 1773 | -43 | -2.4% | -17% |
| 17.5 | 1675 | +25 | 1672 | 3 | 0.2% | -16% |
| 18 | 1618 | +51 | 1581 | 37 | 2.3% | -16% |
| 18.5 | 1570 | +55 | 1496 | 74 | 4.9% | -16% |
| 19 | 1529 | +43 | 1440 | 89 | 6.2% | -16% |
| 19.5 | 1506 | +38 | 1389 | 117 | 8.4% | -17% |
| 20 | 1476 | +34 | 1359 | 117 | 8.6% | -18% |
| 21 | - | - | 1324 | - | - | - |
| 22 | - | - | - | - | - | - |
| 23 | - | - | - | - | - | - |
| 24 | - | - | - | - | - | - |
| 25 | - | - | - | - | - | - |
| 26 | 592 | - | - | - | - | -48% |
| 28 | 415 | 0 | 365 | 50 | 13.7% | -53% |
| 30 | 370 | - | 345 | 25 | 7.2% | - |
| 32 | - | - | - | - | - | - |
| MC | 735 | +9 | 708 | 27 | 3.8% | -33% |

COMMENTARY

The market continued to push higher this week right through to the close of selling in Fremantle. The Northern region indicator climbed 24 cents on Tuesday and added a further 7 cents on Wednesday. The headline market indicators closed the week at a 14 month high. Currency movement played a part in the rise with the 30 cent jump in the Eastern market indicator equating to just a 9 cent rise when looked at in US dollars. The Merino types were in strong demand all gaining between 20-50 cents. A relatively unchanged Crossbred market prevented the headline market indicators from being quoted higher. 31,626 bales were sold nationally for the week with a low passed in rate of just 3%. Buying interest was widespread with the top three including Techwool, Endeavour Wool and PJ Morris. Forecast weekly auction offerings remain below 40,000 bales and tend to trend lower after the Easter recess through until July. AWTA test data for the first 8 months of the season is showing a 9.9% reduction in the weight of wool tested nationally compared to last season. A decrease was registered in every state led by WA (down 19.8%) and SA (down 14.8%).



Northern Region Indicator



This Week's National Offering Statistics

| | NORTH | SOUTH | WEST |
|----------------------|-------|--------|-------|
| Bales Offered | 7,701 | 19,130 | 5,767 |
| Bales Sold | 7,546 | 18,540 | 5,540 |
| Passed In % | 2.0% | 3.1% | 3.9% |

Next Week's Sale

37,942 bales are expected to be on offer nationally with 9,737 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Wednesday the 12th of March.

Wool Price Percentile Data Avg Nth/Sth from July 95* to Current
*18 Micron data commenced August 1998

| Current Mic | Level | Current Mkt | | Percentile Rank % | PERCENTILES | | | | |
|-------------|-------|-------------|-----|-------------------|-------------|------|------|------|------|
| | | High | Low | | 80% | 60% | 50% | 40% | 20% |
| 18 | 1612 | 2680 | 811 | 66.4% | 1961 | 1541 | 1456 | 1332 | 1159 |
| 19 | 1525 | 2462 | 677 | 77.2% | 1583 | 1326 | 1214 | 1120 | 969 |
| 20 | 1482 | 2381 | 556 | 85.9% | 1401 | 1232 | 1088 | 949 | 806 |
| 21 | 1456 | 2356 | 481 | 87.6% | 1351 | 1213 | 1047 | 926 | 724 |
| 22 | 1434 | 2350 | 415 | 88.9% | 1319 | 1188 | 1030 | 907 | 696 |
| 23 | 1403 | 2308 | 378 | 87.7% | 1312 | 1127 | 1003 | 884 | 653 |