

WEEKLY WOOL MARKET REPORT – May 2nd 2025

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NORTHERN REGION INDICATOR 1229 -15

EASTERN MARKET INDICATOR 1191 -19

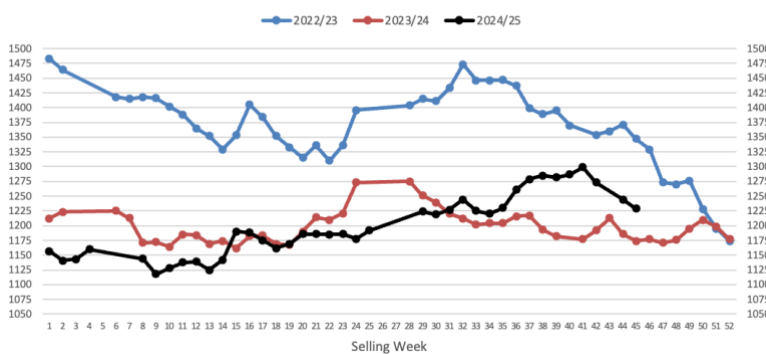
AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	-	-	1767	-	-	-
17	1665	-3	1665	0	0.0%	0%
17.5	1619	-2	1571	+48	+3.1%	+4%
18	1566	-26	1492	+74	+5.0%	+5%
18.5	1554	-14	1439	+115	+8.0%	+8%
19	1516	-19	1382	+134	+9.7%	+12%
19.5	1497	-4	1360	+137	+10.1%	+14%
20	1449	-21	1333	+116	+8.7%	+11%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	-	-	-	-
28	425	+5	355	+70	+19.7%	-30%
30	372	-	-	-	-	-
32	-	-	-	-	-	-
MC	714	-9	718	-4	-0.6%	-10%

COMMENTARY

The small national offering was not enough to break the current cycle of the market largely being dictated to by exchange rates. Tuesday's market resulted in a 4 cent decline of the Northern region indicator with a further 11 cent fall recorded on Wednesday. This equated to just a 2 cent fall in the indicator when looked at in US dollars. An abundance of less stylish wool on offer nationally particularly in the Southern and Western regions is not helping the cause along with the continued uncertainty around trade tariffs and lack lustre consumer discretionary spending. 24,467 bales were sold nationally for the week with a passed in rate of 14.2%. The top 4 buyers purchased more than 50% of the Merino fleece offering, sharing this almost identically between them. Up-coming national offerings for the next three weeks are struggling to reach 30,000 bales. This period does historically represent the low point in seasonal offerings. Total bales offered for the season to date are now 217,000 or 13.8% behind the previous season.

Northern Region Indicator



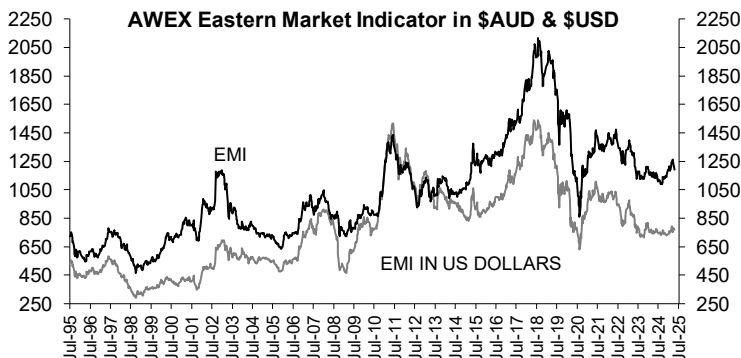
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	6,464	17,721	4,323
Bales Sold	6,007	15,138	3,322
Passed In %	7.1%	14.6%	23.2%

Next Week's Sale

33,067 bales are expected to be on offer nationally with 9,845 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Wednesday the 14th of May.

AWEX Eastern Market Indicator in \$AUD & \$USD



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current
*18 Micron data commenced August 1996

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES				
					80%	60%	50%	40%	20%
18	1564	2680	811	62.2%	1969	1542	1458	1334	1161
19	1506	2462	677	76.3%	1580	1329	1216	1125	970
20	1444	2381	556	83.8%	1404	1238	1082	955	807
21	1417	2356	481	85.4%	1355	1218	1056	931	726
22	NQ	2350	415	NQ	1325	1194	1037	909	698
23	NQ	2308	378	NQ	1312	1131	1003	887	654