

WEEKLY WOOL MARKET REPORT – April 11th 2025

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NORTHERN REGION INDICATOR 1299 +12

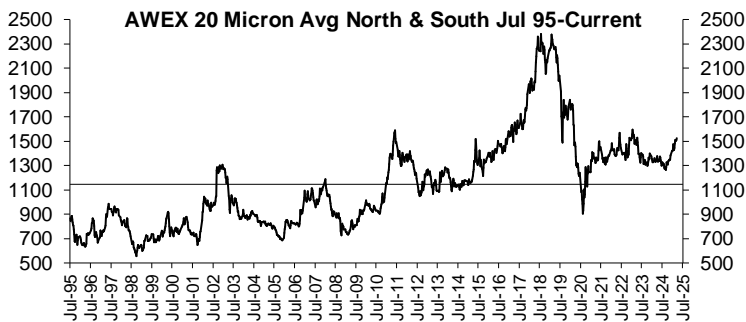
EASTERN MARKET INDICATOR 1262 +13

AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	1798	+4	1775	+23	+1.3%	-3%
17	1736	+18	1697	+39	+2.3%	-1%
17.5	1679	+2	1592	+87	+5.5%	0%
18	1648	+13	1510	+138	+9.1%	+3%
18.5	1621	+25	1433	+188	+13.1%	+4%
19	1585	+24	1392	+193	+13.9%	+4%
19.5	1568	+29	1359	+209	+15.4%	+4%
20	1531	+19	1330	+201	+15.1%	+2%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	-	-	-	-	-	-
28	443	+8	350	+93	+26.6%	-38%
30	-	-	330	-	-	-
32	-	-	-	-	-	-
MC	743	+4	724	+19	+2.6%	-

COMMENTARY

Tuesday's wool market opened under a cloud of global trade and tariff uncertainty. It was dearer from the outset being cushioned from an Aussie dollar trading sharply lower against the US. The Northern region indicator gained 12 cents for the day with some solid increases in the mid micron Merino types. These gains were held onto throughout the final day of selling with the market quoted as unchanged. However, the 13 cent gain in the broad based Eastern market indicator for the week masks a different story when viewing the market in US dollars. The EMI in US dollars fell 34 cents for the week and is now down 5.4% from its high point of the season only four weeks ago. The EMI at 1262 in local currency has closed the week at its highest point in 23 months. This is due to the cushioning effect of the lower Aussie dollar. Uncertainty will prevail whilst the US flip flops on policy and targeted countries retaliate. China's exports to the US remain in the firing line whilst somewhat of a reprieve has been given to the rest of the world. 34,168 bales were sold nationally for the week with a passed in rate of 5%. Next week's sale will be held at The Royale Easter Show in Sydney. The following week is scheduled for a recess.



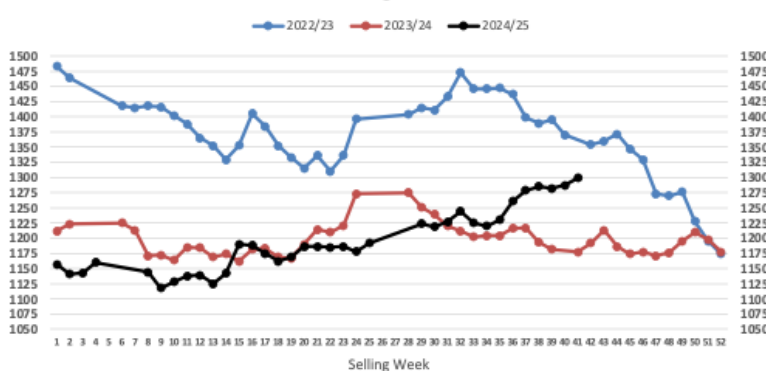
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	7,843	19,277	7,048
Bales Sold	7,684	18,165	6,609
Passed In %	2.0%	5.8%	6.2%

Next Week's Sale

43,678 bales are expected to be on offer nationally with 13,277 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Tuesday the 15th of April.

Northern Region Indicator



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	Current Mkt		Percentile Rank %	PERCENTILES				
		High	Low		80%	60%	50%	40%	20%
18	1645	2680	811	68.5%	1960	1542	1458	1333	1180
19	1577	2462	677	78.3%	1582	1327	1215	1122	970
20	1525	2381	556	87.9%	1403	1236	1090	951	807
21	1510	2356	481	90.1%	1363	1215	1051	930	725
22	1500	2350	415	91.2%	1322	1192	1036	909	698
23	1479	2308	378	89.8%	1312	1130	1003	885	653