

WEEKLY WOOL MARKET REPORT – March 14TH 2025

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NORTHERN REGION INDICATOR 1279 +18

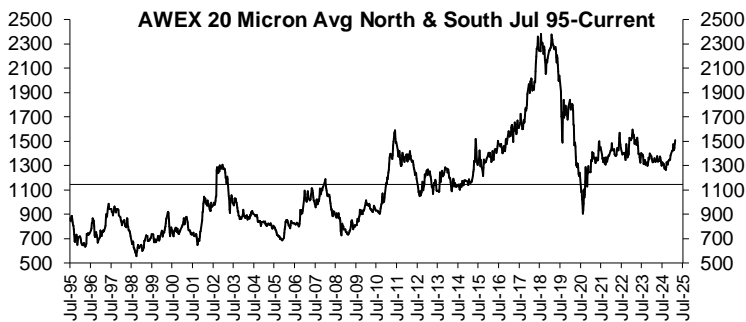
EASTERN MARKET INDICATOR 1242 +17

AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	1815	-	1880	-65	-3.5%	-13%
17	1735	+5	1775	-40	-2.3%	-13%
17.5	1708	+33	1676	+32	+1.9%	-11%
18	1650	+32	1585	+65	+4.1%	-11%
18.5	1592	+22	1509	+83	+5.5%	-11%
19	1552	+23	1449	+103	+7.1%	-12%
19.5	1542	+36	1399	+143	+10.2%	-13%
20	1508	+32	1365	+143	+10.5%	-14%
21	1499	-	-	-	-	-14%
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	615	+23	-	-	-	-45%
28	430	+15	365	+65	+17.8%	-51%
30	-	-	-	-	-	-
32	-	-	-	-	-	-
MC	739	+4	711	+28	+3.9%	-30%

COMMENTARY

The wool market bucked the trend of many commodities and stock markets around the world. Gains were made over both selling days with competition strong. The Northern region indicator climbed 12 cents on the first day of sales and added a further 6 cents on the final day. Finishing the week at 1279 cents the Northern region indicator is at its highest weekly closing level since May 2023. Mid micron Merino prices continue to perform strongly and are closing in on levels that represent the top 10% of prices received since AWEX started quoting the market in July 1995. 36,604 bales were sold nationally for the week with a passed in rate of 4.3%. Major buyers included Techwool, PJ Morris and Endeavour Wool. Three consecutive weeks of a rising market has resulted in next weeks expected national offering increasing by more 5,000 bales to 41,000. This may slow momentum a little, but 41,000 bales are not a large figure by any stretch of the imagination. Melbourne was the only selling centre operating on Thursday and did experience somewhat of a slowdown in what has been a welcome rally in prices.



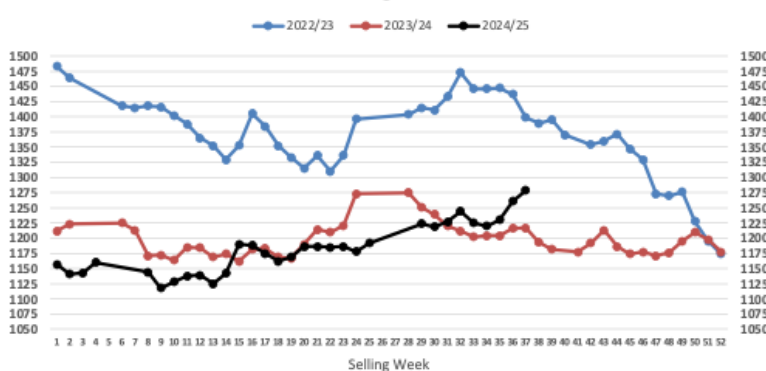
This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	10,084	19,441	8,721
Bales Sold	9,872	18,620	8,112
Passed In %	2.1%	4.2%	7.0%

Next Week's Sale

41,064 bales are expected to be on offer nationally with 11,128 in Sydney. Schute Bell, Wool Auctions, Goddard and Monaro Wool are selling on Tuesday the 18th of March.

Northern Region Indicator



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	Current Mkt		Percentile Rank %	PERCENTILES				
		High	Low		80%	60%	50%	40%	20%
18	1635	2680	811	68.1%	1961	1541	1456	1333	1159
19	1547	2462	677	78.4%	1583	1327	1214	1120	909
20	1509	2381	556	87.2%	1402	1232	1089	960	806
21	1489	2356	481	89.1%	1362	1213	1047	929	724
22	1474	2350	415	90.2%	1319	1188	1032	908	698
23	1403	2308	378	87.7%	1312	1127	1003	884	653