

## WEEKLY WOOL MARKET REPORT – December 15<sup>th</sup> 2023

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NORTHERN REGION INDICATOR 1273 +52

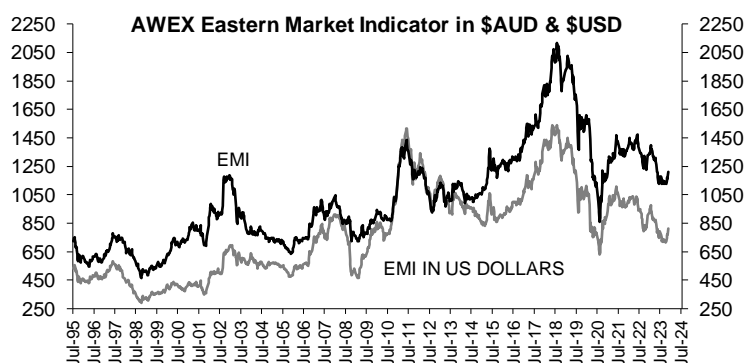
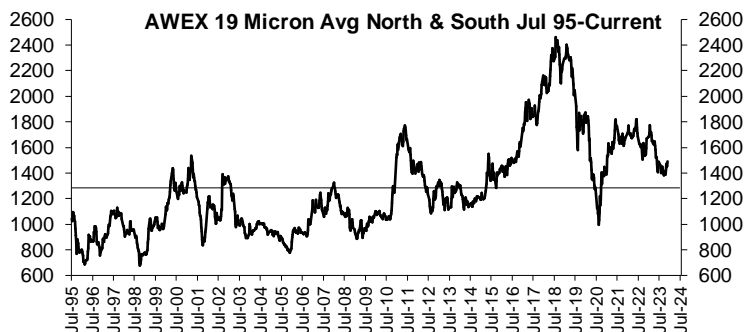
EASTERN MARKET INDICATOR 1212 +35

### AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	2026	+94	2323	-297	-12.8%	-21%
17	1970	+145	2227	-257	-11.5%	-22%
17.5	1825	+100	2085	-260	-12.5%	-26%
18	1687	+60	1927	-240	-12.5%	-30%
18.5	1610	+89	1789	-179	-10.0%	-31%
19	1498	+42	1671	-173	-10.4%	-33%
19.5	1458	+49	1596	-138	-8.6%	-34%
20	1422	+54	1532	-110	-7.2%	-35%
21	-	-	1457	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	522	+19	-	-	-	-57%
28	345	+8	337	+8	+2.4%	-60%
30	-	+8	304	-	-	-
32	-	-5	-	-	-	-
MC	699	+23	879	-180	-20.5%	-39%

### COMMENTARY

It's always a positive to head into the annual three week Christmas recess on a solid note. Seven years out of the past ten have seen a positive result in this same week with the average rise in the indicator of those seven years at 39 cents. This week's jump came even though the Aussie dollar gained 1.7 cents against the US and hit its highest level since mid-July. Quantities on offer increased this week to make it the second largest weekly offering for the season to date. This did not deter the trade with progressive gains being made over both selling days in the Northern region. The Southern region was required to sell over three days and gave back some of the gains made on the final day. The headline market indicators weekly closing levels are at their highest for the season to date and have broken out of a six month sideways trend. Coming off a lower base the Superfine types gained the most ground with the rest of the market providing a good support act. 46,317 bales were sold nationally for the week with a passed in rate of 5.3%. Major buyers included Techwool, Tianyu and PJ Morris. ***This report will recommence on the 12<sup>th</sup> of January.***



### This Week's National Offering Statistics

	NORTH	SOUTH	WEST
Bales Offered	12,518	27,847	8,543
Bales Sold	12,200	26,021	8,096
Passed In %	2.5%	6.6%	5.2%

### Next Week's Sale

**Sales recommence the week of the 8<sup>th</sup> of January. We thank you for your ongoing support and wish you all a happy and safe Christmas.**

Wool Price Percentile Data Avg Nth/Sth from July 95\* to Current  
\*18 Micron data commenced August 1998

Mic	Current Level	High	Low	Current Mkt Percentile Rank %	PERCENTILES				
					80%	60%	50%	40%	20%
18	1678	2680	811	68.8%	1979	1541	1433	1312	1147
19	1491	2462	677	75.0%	1602	1298	1200	1106	960
20	1399	2381	556	79.5%	1402	1188	1051	937	801
21	1348	2356	481	79.3%	1352	1168	1018	908	720
22	NQ	2350	415	NQ	1319	1154	992	883	689
23	NQ	2308	378	NQ	1312	1100	985	859	646