



WEEKLY WOOL MARKET REPORT – December 19th 2024

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NORTHERN REGION INDICATOR 1192 +14

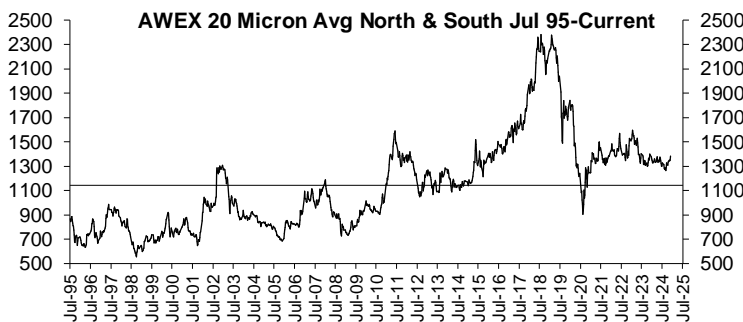
EASTERN MARKET INDICATOR 1154 +14

AWEX - NORTHERN REGION QUOTES

MICRON	C/KG CLEAN	+/- FOR WEEK	LAST YEAR	CHANGE SINCE LAST YEAR C/kg and %		5 YEAR CHANGE %
16.5	1795	0	2026	-231	-11.4%	-14%
17	1702	+25	1970	-268	-13.6%	-15%
17.5	1605	+13	1825	-220	-12.1%	-17%
18	1548	+44	1687	-139	-8.2%	-19%
18.5	1479	+26	1610	-131	-8.1%	-20%
19	1432	+20	1498	-66	-4.4%	-21%
19.5	1415	+34	1458	-43	-2.9%	-21%
20	1382	+31	1422	-40	-2.8%	-23%
21	-	-	-	-	-	-
22	-	-	-	-	-	-
23	-	-	-	-	-	-
24	-	-	-	-	-	-
25	-	-	-	-	-	-
26	561	-13	522	+39	+7.5%	-52%
28	390	-7	345	+45	+13.0%	-57%
30	-	-	-	-	-	-
32	-	-	-	-	-	-
MC	710	+1	699	+11	+1.6%	-34%

COMMENTARY

The headline market indicators closed the week at their highest levels for the season to date. In the Northern region a 9 cent increase in the first day of sales was followed by a further 5 cent rise on the final day. After several weeks of declining, it was the 18 micron indicator that led the way – jumping 44 cents with the balance of the Merino fleece indicators climbing more than 20 cents. Some falls in the Crossbred sector held the headline indicators to just a 14 cent increase for the week. The market has risen in 8 of the past 10 years in this last sale before the three week recess for an average gain of 36 cents in the Northern region indicator. 32,775 bales were sold nationally with a passed in rate of 6%. Major buyers included Tianyu, Techwool & Endeavour Wool. The Northern region indicator has averaged 1161 for the first half of the season with just 74 cents difference between the high and low. The past three months has seen the market move within an extremely tight 30 cent band. With production forecasts falling the demand side of the equation will be the key factor upon resumption of sales in the New Year. ***This report will recommence on the 17th of January.***



This Week's National Offering Statistics

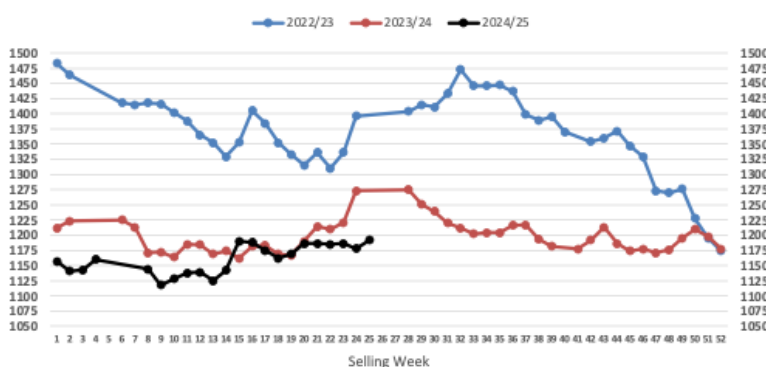
	NORTH	SOUTH	WEST
Bales Offered	10,317	19,498	5,066
Bales Sold	9,522	18,410	4,843
Passed In %	7.7%	5.6%	4.4%

Next Week's Sale

Sales recommence the week of the 13th of January. We thank you for your ongoing support and wish you all a happy and safe Christmas.



Northern Region Indicator



Wool Price Percentile Data Avg Nth/Sth from July 95* to Current

*18 Micron data commenced August 1998

Mic	Current Level	Current Mkt		Percentile Rank %	PERCENTILES				
		High	Low		80%	60%	50%	40%	20%
18	1550	2680	811	61.1%	1963	1540	1452	1329	1157
19	1432	2462	677	71.0%	1583	1319	1212	1118	968
20	1383	2381	556	77.7%	1397	1224	1083	948	806
21	1358	2356	481	80.8%	1348	1207	1042	925	724
22	1332	2350	415	81.4%	1316	1182	1026	904	697
23	1277	2308	378	77.7%	1312	1123	1003	883	652